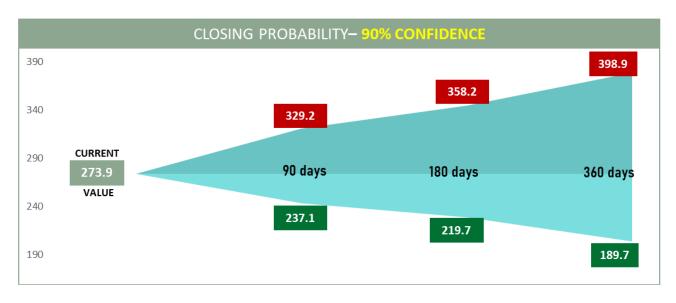




COMPANY NAME. ADIDAS AG

ISIN: DE000A1EWWW0



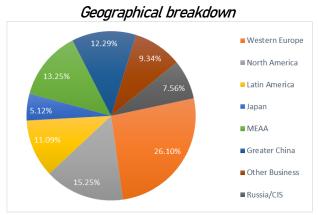
Elaboration by AAM. Source: Bloomberg

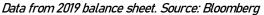
COMPANY HIGHLIGHTS

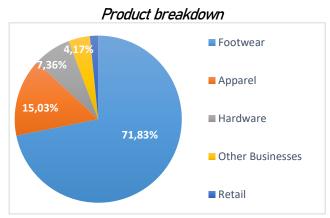
PRICES

Share Price Performance in EUR			
Price	273.90	30 Days Return	-7.28%
52 Week High	306.70	180 Days Return	15.42%
52 Week Low	162.20	52 Wk Return	-6.01%
52 Wk Beta	1.20	YTD Return	-8.06%

REVENUES





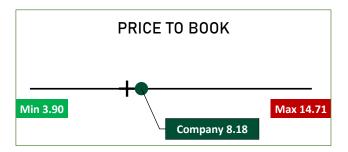


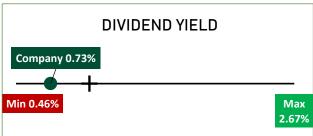


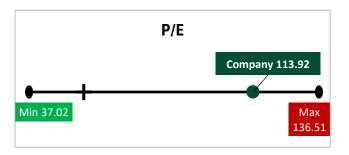


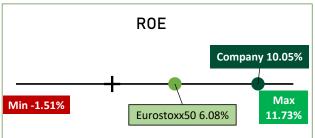


COMPANY VS PEERS









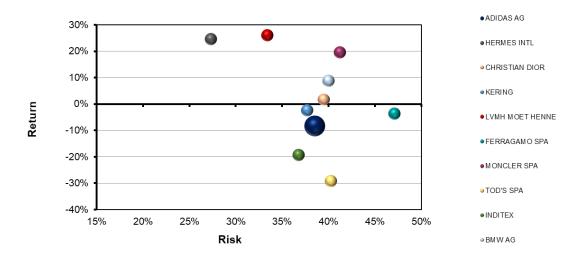
The following charts show, for each analyzed indicator, the company position respective to the lowest (Min) and highest (Max) among the competitors. Median values are also represented (short black vertical mark) as additional reference. The Eurostoxx50 index values are also shown in some of the charts. Data from January 2021. Source: Bloomberg

The Price to Book ratio of the company is 8.18 (3rd quartile).

With regard to the Profitability indicator ratios, the company has a Return On Equity of 10.05%, while the reference stock index (Eurostoxx 50 index) shows a value of 6.08%

The Dividend Yield value generated by the company is 0.73% while the Beta value belongs to the 4th quartile with 1.20.

Historical risk-reward (1 Year)



1 year risk/return ratio graph. Performance=result of 12 months period, Risk=annualized volatility. Monthly data from December 2020 to January 2021. Source: Bloomberg





REPORT ADIDAS



DISCLAIMER

This communication is provided by Ambrosetti Asset Management SIM (AAM), an independent advisory company authorized and subject to the supervision of Consob and Banca d'Italia.

This material is intended for professional investors only and serves as information support for the address of the recipient and for his sole personal information. The data, opinions, and, in general, the contents of the documents made available do not therefore represent a "solicitation to invest" pursuant to art. 1, paragraph 1, lett. t) of Legislative Decree 58/1998 and do not constitute investment advice or advice or recommendations pursuant to art. 1, paragraph 5, lett. f) of Legislative Decree 58/1998.

The data and statistics illustrated were processed on Februar, 2 2021, at 10 a.m. by the AAM Analysis & Research team and were produced using the proprietary Evidence-Based Performance Analysis® method, which allows an objective assessment of the risk and expected return on the variables analysed.

Historical performances are not indicative of future returns.

The historical performance data reported in this document could be based on backtesting, a procedure that makes it possible to evaluate the investment strategy by applying it to historical data to simulate the results obtainable. However, performance based on backtesting tests is purely hypothetical and is provided in this document for information purposes only. Backtesting data does not represent actual performance and should not be interpreted as an indication of current or future results.

If the currency of a financial product is different from the currency of your reference country, the return may increase or decrease due to currency fluctuations.

Past performance is not a guide or indication of future performance.

The Brands: Ambrosetti AM®, Evidence Based Performance Analysis®, Morgana Predictor®, Investimenti Consapevoli® and AAM Consulenza Italiana® are registered by Ambrosetti Asset Management SIM S.p.A. Morgana Predictor© and Volcor© are defended and protected by copyright regulations.

COMPANY DATA

Ambrosetti Asset Management SIM S.p.A.
Registered and administrative office: Via Conciliazione 1, 22100 Como
Tel. 031 338391 - Fax 031 3383999 − comunicazioni@ambrosettiam.com − www.ambrosettiam.com
Share Capital €404.000 i.v.

Registered as SIM n. 250, Consob Resolution N. 16591 del 05/08/2008

Member of the National Guarantee Fund

Register of Companies of Como 03760520969 Rea Como 298314 C.F. e P.I. 03760520969

